

Annexure-3

Name of the Corporate Debtor: TRULY CREATIVE DEVELOPERS PRIVATE LIMITED; Date of Commencement of CIRP: 11.11.2022; List of Creditors as on: 11.05.2023-(Version-3)

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Godavari Urban Multistate Credit Co-op. Society Ltd., Nanded	02.12.2022	13,514,232.00	13,401,805.00	Secured	13,514,232.00	13,514,232.00	No	7.88%	NIL	NIL	112,427.00		Admitted subject to further verification
2	Janata Sahakari Bank Pune, Vile Parle Branch	20.01.2023	39,040,349.07	28,830,128.40	Secured	39,040,349.07	-	No	16.95%	10,017,000.00		193,220.67		Contingent claim of live BG, Interest counted upto ICD
			52,554,581.07	42,231,933.40		52,554,581.07	13,514,232.00		24.83%	10,017,000.00		305,647.67		

Note:

Godavari Urban Multistate Credit Co-op. Society Ltd., Nanded

Term Loan:

Prime Security

Registered Mortgage of Shop No. 07 & 08, on ground floor, building known as Raigad, Opp. Rajendra Nagar, Datta Pada Road, Borivali (East), Mumbai. The said building is constructed on land bearing Survey No., 151 and Hissa No.06 and City Survey No. 87, admeasuring 14205.02 sq.mtr., (out of which land admeasuring about 8024.406 sq.mtr., is reserved for recreation ground and 1694.5625 sq.mtr. for D.P. Road,) bearing CTS No., 4,5,6,7,8,9,10,11,12,13 and 105 (part) and 104 (part) and 102 (part) situate lying and being at Village Magathane Borivali in Greater Bombay

Guarantee

Personal Guarantee of Barde Omkar Rajendra, and Mistry Rakesh Dinesh

Janata Sahakari Bank Pune, Vile Parle Branch

Facility Cash Credit
(1539/147), Bank
Guarantee (466/1),
Bank Guarantee
(490/1)

Security FDR No. 5,400,000
2113/85601/2 Book Value as on
FDR No. 3135/3889/1 09/01/2023
35,692,706

